

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 4, 2005

REGISTRATION NO.: 24740

BONDS ISSUED BY: City of O'Fallon

AMOUNT OF ISSUE: \$16,755,000.00

DATE OF ISSUE: May 5, 2005

COUNTY: of St. Charles

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the City,

Series 1998 maturing in the years 2009 through 2018

Rate of Interest	Amount	Maturity
4.000%	\$ 810,000.00	03/01/2009
4.000%	960,000.00	03/01/2010
4.000%	975,000.00	03/01/2011
4.000%	1,050,000.00	03/01/2012
5.000%	1,915,000.00	03/01/2013
5.000%	2,015,000.00	03/01/2014
4.000%	2,100,000.00	03/01/2015
4.000%	2,205,000.00	03/01/2016
4.375%	2,310,000.00	03/01/2017
4.500%	2,415,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wells Fargo Brokerage, Salt Lake City, Utah

PURCHASE PRICE: \$17,231,177.10

INTEREST RATE: 4.0015%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper March 15 and 30, 2005

NUMBER OF BIDS RECEIVED: Ten (10)